

MYANMAR INVESTMENTS

Press Release

19 June 2017



MIL closes US\$6.3 million equity fundraising

We are pleased to announce that we have concluded our equity fund raising and raised US\$6.3 million, well in excess of our original target of US\$3 to US\$5 million. Additionally, we had sought to widen our shareholder base and therefore offered retail and other investors the opportunity to participate via the PrimaryBid platform.

The proceeds will be used to fund our investment pipeline in order to take advantage of a number of live investment opportunities and also for follow-on investments into our current portfolio.

Aung Htun, Managing Director of MIL, commented: "We are delighted to have surpassed the fund raising target we had originally set. The funds raised will enable us to maintain our momentum in establishing attractive business ventures in Myanmar. Given our quality deal flow we expect to invest a significant proportion of this new equity during 2017."

He continued, "following the strong support shown by our shareholders in our 2016 fund raising, an additional focus for this round was to broaden our shareholder base as part of a planned process to increase liquidity in our shares. For this reason we felt it appropriate to include PrimaryBid to help us with this. It is therefore gratifying to welcome so many new shareholders to our roster."

The Company will issue 5,333,623 new ordinary shares at a price of US\$1.18 per share, conditional only on Admission to listing on AIM. Dealings in the newly issued shares should commence on or around 23 June 2017.

For further information please contact:

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