

13 September 2016

PRESS RELEASE

Myanmar Investments raises US\$4.2 million

Myanmar Investments International Limited (AIM: MIL), the AIM-quoted Myanmar focused investment company, today announces that it has raised US\$4,219,081 (before costs) through a conditional new issue of 3,245,447 ordinary shares at a price of US\$1.30 per new ordinary share. This represents a discount of 5.8% to yesterday's closing price of US\$1.38. The shares trade under the ticker MIL.

Investors will also receive warrants in the ratio of 1 warrant for every 4 shares subscribed. The warrants are identical in all respects with the Company's existing warrants currently in issue which trade under the ticker MILW.

The proceeds will be used to fund some of the Company's investment pipeline in order to take advantage of a number of live investment opportunities. It is expected that, subject to market conditions, the proceeds will be deployed within six months during which time further fund raisings may be undertaken.

In relation to the fund raising, Aung Htun, Managing Director commented: "After a relatively quiet period around the time of the election, MIL now sees substantial growth opportunities in Myanmar and expects to invest in a number of companies over the next 6 to 12 months. This current fund raising is the first part of a carefully planned and disciplined strategy that we hope will lead to a significant increase in our size and liquidity."

The new issue is conditional on the new shares and warrants being admitted to trading on AIM and it is expected that admission will occur on or around 16 September 2016.

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Notes to Editors:

Myanmar Investments International Limited ("MIL") is the first Myanmar-focused investment company to be admitted to trading on the AIM market of the London Stock Exchange. It was established in 2013 to act as a conduit for overseas investors to invest in businesses led by dynamic and visionary Myanmar entrepreneurs and foreign companies investing in the country. MIL is led by co-founders Aung Htun and Mike Dean, private equity professionals and entrepreneurs with a strong regional track record of investment and profitable exits in SE Asia.

MIL aims to identify investments with strong growth which if necessary can be "de-risked" through the introduction of experienced senior line-management, mentors and/or strategic partners sourced by its Founders. Key sectors are those experiencing acute supply vs. demand imbalances, such as consumer and other capacity-constrained sectors.

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INVESTMENTS

To date, MIL has invested in Apollo Towers, a top 3 telecom towers company with 1,800 towers, and MFIL, a top 10 microfinance company whose loan book has grown over 400% since investment. With its strong proprietary investment pipeline of deals, MIL provides investors with a highly disciplined and conservative investment process into one of the most promising growth opportunities of this era. Myanmar, a country of approximately 51.4 million people and roughly the size of France, has been isolated for much of the last 50 years. Once one of the more prosperous countries in Southeast Asia as it has an abundance of natural resources (oil, natural gas, arable land, tourist attractions and a long coastline), it is now one of the least developed countries in the world.

Following the general elections in Myanmar in November 2015 the National League for Democracy, led by Daw Aung San Suu Kyi, won an overwhelming majority of the seats and the new administration took power on 1 April 2016.

For more information about MIL, please visit www.myanmarinvestments.com.