

MYANMAR

INVESTMENTS

PRESS RELEASE

16 December 2014

Successful equity fund raising

Myanmar Investments International Limited (the "Company"), the AIM-quoted Myanmar focused investment company, last week announced that it had successfully raised US\$3,797,850 through an offering of shares and warrants which today were admitted to trading on the AIM market of the London Stock Exchange.

The fund raising was achieved through an issue of 3,617,000 new ordinary shares at a subscription price of US\$1.05 per ordinary share to certain of its existing shareholders. The Company also issued warrants in the ratio of 1 warrant for every 1 ordinary share subscribed for as part of the fund raising.

The Company made its first investment in Myanmar in late August 2014 by taking a 55% stake in a joint venture microfinance company. At that time, in accordance with the strategy set out in the Company's Admission document, the Company announced that it would look to raise additional equity. The net proceeds of this fund raising will be used to consummate further investments in Myanmar and for general working capital purposes.

The Company is looking at a number of potential investment opportunities in Myanmar in, for example the manufacturing, healthcare, education and telecommunications sectors.

Aung Htun, Managing Director, commented: "We are pleased with the support shown by our shareholders and these additional funds will enable us to maintain the momentum we have already established in making investments in Myanmar. As a listed conduit into this rapidly changing economy we feel we are well placed to provide investors with access to business opportunities there."

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Notes to Editors:

Myanmar Investments is the first Myanmar focused investment company to be admitted to trading in London and has been established for the purpose of investing in businesses operating in or with business exposure to Myanmar. The Company will target businesses operating in sectors that the

Directors believe have strong growth potential and thereby can be expected to provide attractive yields, capital gains or both. In addition to investing into local businesses the Company will also partner with foreign companies investing in Myanmar.

In August 2014 the Company made its first investment in a microfinance joint venture company as detailed in its announcements on 26 and 1 September 2014.

Myanmar, a country of approximately 51.4 million people and roughly the size of France, has been isolated for much of the last 50 years. Once one of the more prosperous countries in Southeast Asia as it has an abundance of natural resources (oil, natural gas, arable land, tourist attractions and a long coastline), it is now one of the least developed countries in the world and has been the subject of sanctions imposed on it by the EU and the US, amongst others.

The Company's primary objective is to build capital value over the long term by making investments in a diversified portfolio of Myanmar businesses that will benefit from Myanmar's re-emergence.

For more information about MIL, please visit www.myanmarinvestments.com

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